

## APPLICATION FOR MEMBERSHIP

### 1. IMPORTANT INFORMATION

Please complete this form if you wish to become a member of the Destiny Preservation Provident and/or Destiny Preservation Pension Fund. GIB Financial Services (Pty) Ltd, an approved Fund administrator and authorised financial services provider, is the Administrator.

1. Please complete all relevant sections of this application in order to process this investment.
2. Please email the required documents in the checklist below to destiny@gib.co.za.
3. The administrator will only finalise the processing of your application when all required documents are received and once the money reflects in Destiny's bank account.

#### Document checklist

- Completed Preservation Fund application (pages 1 – 3)
- Signed Destiny Preservation Fund Investment Overview
- Copy of your South African bar-coded ID or valid passport (if foreign national)

The applicant is to be a member of the:

Destiny Preservation Provident Fund      and/or      Destiny Preservation Pension Fund

### 2. DETAILS OF INVESTOR / MEMBER

Title    Surname

First Name(s)

Date of Birth   /   /      Country of Birth

ID number (Passport number if foreign national)

Income tax number

#### Residential address

Postal code

#### Postal address

If the same as above, please tick this box.

Postal code

#### Business address

Postal code

Telephone (H)  Telephone (W)

Fax  Cell

Email

Marital Status: Single  Married  Gender: Male  Female  Language: English  Afrikaans

Income per annum R

Source of funds invested

**3. BANK DETAILS**

Name of accountholder  Name of bank   
 Type of account  Account Number   
 Branch name  Branch Code

**4. PORTFOLIO SELECTION**

See Fact Sheets at [www.destinyfund.co.za](http://www.destinyfund.co.za).

Destiny LifeStage Model Y N

Portfolio Selection	% Allocation (if no above)
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>
	<input type="text"/>

**5. THE FUND'S DETAILS**

	Destiny Preservation Provident Fund	Destiny Preservation Pension Fund
FSB Registration Number	12/8/37588/1	12/8/37611/1
SARS Number	18/20/4/41971	18/20/4/41965
Bank Account Name	Destiny Preservation Provident Fund	Destiny Preservation Pension Fund
Bank	Nedbank	Nedbank
Branch	Business Northrand (146905)	Business Northrand (146905)
Account Number	1469161702	1469161680

**6. DEPENDANTS / BENEFICIARIES**

- Payment to dependants & beneficiaries will be subject to section 37C of the Pension Funds Act.

The following person is a  Dependant or a Nominated  Beneficiary

Surname   
 Name(s)   
 Date of birth  /  /  Rand amount spent on dependant per month R   
 Address   
 Postal Code   
 Email  Benefit  %  
 Telephone  Relationship

The following person is a  Dependant or a  Nominated  Beneficiary

Surname

Name(s)

Date of birth  /  /  Rand amount spent on dependant per month R

Address

Postal Code

Email  Benefit  %

Telephone  Relationship

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Surname

Name(s)

Date of birth  /  /  Rand amount spent on dependant per month R

Address

Postal Code

Email  Benefit  %

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Surname

Name(s)

Date of birth  /  /  Rand amount spent on dependant per month R

Address

Postal Code

Email  Benefit  %

Telephone  Relationship

**7. INVESTOR DECLARATION**

- I acknowledge that it is my duty to acquaint myself with the investment risks associated with my instructions and I am aware of, and accept the risk and any unique characteristics involved with the selected investment.
- I have read and signed the Investment Overview and understand the contents thereof. I further confirm that I understand and accept the section on Initial and Ongoing fees.
- I warrant that all the information supplied on this form is true and correct and as per my instructions.

Signed at

Date  /  /

Signature of Investor / Member \_\_\_\_\_